### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

▶ Do not enter social security numbers on this form as it may be made public. Inspection

**Open to Public** 

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

| A                              | For the 2         | U21 calend  | dar year, or tax year beginning            | , 2021, and                                   | a enaing  |           |              |                | , 20                            |  |  |  |  |
|--------------------------------|-------------------|-------------|--|---|-----------|-----------|--------------|----------------|---------------------------------|--|--|--|--|
| В                              | Check if ap       | plicable:   | C Name of organization                     |   |           |           |              | D Emple        | oyer identification number      |  |  |  |  |
|                                | Address ch        | ange        | Doing business as                          |   |           |           |              |                |                                 |  |  |  |  |
|                                | Name char         | nge         | Number and street (or P.O. box if          | mail is not delivered to street address)      | Ro        | om/suite  |              | E Teleph       | hone number                     |  |  |  |  |
| $\overline{\Box}$              | Initial return    | ı l         |  |   |           |           |              |                |                                 |  |  |  |  |
| $\overline{\Box}$              | Final return      | terminated/ | City or town, state or province, co        | ountry, and ZIP or foreign postal code        |           |           |              |                |                                 |  |  |  |  |
| $\overline{\Box}$              | Amended r         |             |  |   |           |           |              | <b>G</b> Gross | receipts \$                     |  |  |  |  |
| П                              | Application       |             | F Name and address of principal off        | cer:  |           | H(a)      | s this a gro | up return fo   | or subordinates? Yes No         |  |  |  |  |
| _                              |                   | F           |  |   |           | 1         | -            |                | es included? Yes No             |  |  |  |  |
| ī                              | Tax-exemp         | t status:   | 501(c)(3) 501(c) (                         | ) ◀ (insert no.) 4947(a)(1) or                | 527       | - ' '     |              |                | st. See instructions.           |  |  |  |  |
| J                              | Website: I        |             |  |   |           | H(c)      | Group ex     | emption        | number ▶                        |  |  |  |  |
| _                              | Form of org       |             | Corporation Trust Associa                  | tion Other ► L Year                           | of format |           |              |                | of legal domicile:              |  |  |  |  |
| _                              |                   | Summa       |  |   |           |           |              |                |                                 |  |  |  |  |
| _                              |                   |             | -  | on or most significant activities:            |           |           |              |                |                                 |  |  |  |  |
| Ģ                              | '                 |             |  |   |           |           |              |                |                                 |  |  |  |  |
| auc                            |                   |             |  |   |           |           |              |                |                                 |  |  |  |  |
| ern                            | 2 C               | heck this   | s box ▶ ☐ if the organization              | discontinued its operations or dis            | sposed (  | of more   | than 2       | 25% of         | its net assets                  |  |  |  |  |
| Š                              | 1                 |             | _  | rning body (Part VI, line 1a)                 | -         |           |              | 3              |                                 |  |  |  |  |
| ∞<br>∞                         | 1                 |             | _  | s of the governing body (Part VI, I           |           |           |              | 4              |                                 |  |  |  |  |
| es                             | 1                 |             | -  | n calendar year 2021 (Part V, line 2          | -         |           |              | 5              |                                 |  |  |  |  |
| Activities & Governance        | 1                 |             |  | necessary)                                    |           |           |              | 6              |                                 |  |  |  |  |
| Act                            |                   |             | lated business revenue from I              |   |           |           |              | 7a             |                                 |  |  |  |  |
| _                              |                   |             |  | from Form 990-T, Part I, line 11              |           |           |              | 7b             |                                 |  |  |  |  |
| _                              |                   | ot armolat  | tod business taxable interne               | 1101111 01111 000 1,1 0111, 11110 11          | · · ·     |           | ior Year     |                | Current Year                    |  |  |  |  |
| Revenue                        | 8 C               | ontributio  | ons and grants (Part VIII line             | 1h)   |           |           |              |                |                                 |  |  |  |  |
|                                | 9 P               |             | ervice revenue (Part VIII, line            |   |           |           |              |                |                                 |  |  |  |  |
|                                | 10 Ir             | _           | pgram service revenue (Part VIII, line 2g) |   |           |           |              |                |                                 |  |  |  |  |
| æ                              | 11 C              |             | enue (Part VIII, column (A), line          |   |           |           |              |                |                                 |  |  |  |  |
|                                | 1                 |             | nue-add lines 8 through 11 (n              |   |           |           |              |                |                                 |  |  |  |  |
|                                |                   |             | d similar amounts paid (Part I             |   |           |           |              |                |                                 |  |  |  |  |
|                                | 1                 |             | aid to or for members (Part IX             |   |           |           |              |                |                                 |  |  |  |  |
| "                              | 4- 0              | -           |  | penefits (Part IX, column (A), lines 5        |           |           |              |                |                                 |  |  |  |  |
| Expenses                       | <b>16a</b> P      |             |  | olumn (A), line 11e)                          |           |           |              |                |                                 |  |  |  |  |
| en                             | b T               |             | raising expenses (Part IX, col             | mn (D) line 25)                               |           |           |              |                |                                 |  |  |  |  |
| $\Xi$                          | 17 C              |             | enses (Part IX, column (A), line           |   |           |           |              |                |                                 |  |  |  |  |
|                                | 1                 | -           |  | equal Part IX, column (A), line 25)           |           |           |              |                |                                 |  |  |  |  |
|                                |                   |             |  | 8 from line 12                                |           |           |              |                |                                 |  |  |  |  |
| _ «                            | 3                 | CVCHGC IC   | cos expenses. Cubirdet inte 1              | 0 110111 11110 12                             |           | Beginning | of Curre     | ent Year       | End of Year                     |  |  |  |  |
| ets c                          | <b>20</b> T       | otal asset  | ts (Part X, line 16)                       |   | F         |           | , 0. 00      |                |                                 |  |  |  |  |
| Ass                            | 21 T              |             | ities (Part X, line 26)                    |   |           |           |              |                |                                 |  |  |  |  |
| Net Assets or<br>Fund Balances | 22 N              |             | or fund balances. Subtract li              | ne 21 from line 20                            |           |           |              |                |                                 |  |  |  |  |
| P                              |                   |             | ire Block                                  | 110 21 110111 11110 20                        |           |           |              |                |                                 |  |  |  |  |
|                                |                   |             |  | eturn, including accompanying schedules       | and state | ments ar  | nd to the    | best of        | mv knowledge and belief it is   |  |  |  |  |
|                                |                   |             |  | officer) is based on all information of which |           |           |              |                | in, intermodge and sensi, it is |  |  |  |  |
|                                |                   |             |  |   |           |           |              |                |                                 |  |  |  |  |
| Si                             | gn                | Signati     | ture of officer                            |   |           |           | Date         |                |                                 |  |  |  |  |
| He                             | ere               |             |  |   |           |           |              |                |                                 |  |  |  |  |
| _                              |                   | Type o      | or print name and title                    |   |           |           |              |                |                                 |  |  |  |  |
| D٠                             | aid               | Print/Type  | e preparer's name                          | Preparer's signature                          | Da        | ite       |              | Check          | if PTIN                         |  |  |  |  |
|                                | eparer            |             |  |   |           |           |              | self-emp       | oloyed                          |  |  |  |  |
|                                | eparer<br>se Only | Firm's nan  | me <b>&gt;</b>                             |   |           |           | Firm's       | EIN ▶          |                                 |  |  |  |  |
| U                              | oe Only           | Firm's add  | dress ▶                                    |   |           |           | Phone        | no.            |                                 |  |  |  |  |
| Ma                             | v the IRS         | discuss t   | this return with the preparer s            | shown above? See instructions                 |           |           |              |                | . Yes No                        |  |  |  |  |

Form 990 (2021) Page 2 Part III **Statement of Program Service Accomplishments** Briefly describe the organization's mission: Did the organization undertake any significant program services during the year which were not listed on the If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. (Code: \_\_\_\_) (Expenses \$ \_\_\_\_\_including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_) (Code: \_\_\_\_) (Expenses \$\_\_\_\_\_including grants of \$\_\_\_\_\_) (Revenue \$\_\_\_\_\_) (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

| 4d | Other program servi   | ces (Describe on Schedule O.) |               |   |                        |
|----|-----------------------|-------------------------------|---------------|---|------------------------|
|    | (Expenses \$          | including grants of \$        | ) (Revenue \$ | ) |                        |
| 4e | Total program service | e expenses >                  |               |   |                        |
|    |                       |                               |               |   | Form <b>990</b> (2021) |
|    |                       |                               |               |   |                        |
|    |                       |                               |               |   |                        |

| Part I   | V Checklist of Required Schedules  |            |     |    |
|----------|--|------------|-----|----|
|          |  |            | Yes | No |
| 1        | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"  |            |     |    |
|          | complete Schedule A  | 1          |     |    |
| 2        | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2          |     |    |
| 3        | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to   |            |     |    |
|          | candidates for public office? If "Yes," complete Schedule C, Part I  | 3          |     |    |
| 4        | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If</i> "Yes," complete Schedule C, Part II           | ١.         |     |    |
| _        |  | 4          |     |    |
| 5        | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5          |     |    |
| 6        | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors  | 5          |     |    |
| O        | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If  |            |     |    |
|          | "Yes," complete Schedule D, Part I   | 6          |     |    |
| 7        | Did the organization receive or hold a conservation easement, including easements to preserve open space,  |            |     |    |
|          | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7          |     |    |
| 8        | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"  |            |     |    |
|          | complete Schedule D, Part III  | 8          |     |    |
| 9        | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a  |            |     |    |
|          | custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or   |            |     |    |
|          | debt negotiation services? If "Yes," complete Schedule D, Part IV  | 9          |     |    |
| 10       | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   |            |     |    |
|          | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10         |     |    |
| 11       | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,   |            |     |    |
|          | VII, VIII, IX, or X, as applicable.  |            |     |    |
| а        | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"   |            |     |    |
| h        | complete Schedule D, Part VI   | 11a        |     |    |
| b        | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b        |     |    |
| С        | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more   | 110        |     |    |
| ŭ        | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c        |     |    |
| d        | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets  | 110        |     |    |
|          | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d        |     |    |
| е        | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e        |     |    |
| f        | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |            |     |    |
|          | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f        |     |    |
| 12a      | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |            |     |    |
|          | Schedule D, Parts XI and XII   | 12a        |     |    |
| b        | Was the organization included in consolidated, independent audited financial statements for the tax year? If   |            |     |    |
|          | "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b        |     |    |
| 13       | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13         |     |    |
| 14a<br>b | Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,                         | 14a        |     |    |
| D        | fundraising, business, investment, and program service activities outside the United States, or aggregate  |            |     |    |
|          | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV   | 14b        |     |    |
| 15       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or  | 110        |     |    |
|          | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15         |     |    |
| 16       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other   |            |     |    |
|          | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16         |     |    |
| 17       | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on   |            |     |    |
|          | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions  | 17         |     |    |
| 18       | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on  |            |     |    |
|          | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   | 18         |     |    |
| 19       | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?   |            |     |    |
| 00-      | If "Yes," complete Schedule G, Part III  | 19         |     |    |
| 20a      | Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .    | 20a<br>20b |     |    |
| b<br>21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  | 200        |     |    |
|          | Plat the disputation report that we see a grante of earlier accordance to any definition of  |            | 1   |    |

| Part I | V Checklist of Required Schedules (continued)  |     |     |          |
|--------|--|-----|-----|----------|
|        |  |     | Yes | No       |
| 22     | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22  |     |          |
| 23     | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the   |     |     |          |
|        | organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J   | 23  |     |          |
| 24a    | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than  |     |     |          |
|        | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a   | 24a |     |          |
| b      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b |     |          |
| С      | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?   | 24c |     |          |
| d      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d |     |          |
| 25a    | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a |     |          |
| b      | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?  |     |     |          |
| 06     | If "Yes," complete Schedule L, Part I  | 25b |     |          |
| 26     | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II   | 26  |     |          |
| 27     | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27  |     |          |
| 28     | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):   |     |     |          |
| а      | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV   | 28a |     |          |
| b      | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 28b |     |          |
|        | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV   | 28c |     |          |
| 29     | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29  |     |          |
| 30     | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>  | 30  |     |          |
| 31     | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I   | 31  |     |          |
| 32     | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II   | 32  |     |          |
| 33     | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I </i>   | 33  |     |          |
| 34     | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,   |     |     |          |
|        | or IV, and Part V, line 1  | 34  |     |          |
| 35a    | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a |     |          |
| b      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b |     |          |
| 36     | <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>  | 36  |     |          |
| 37     | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>   | 37  |     |          |
| 38     | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O  | 38  |     |          |
| Part   |  |     |     | <u> </u> |
|        | Check if Schedule O contains a response or note to any line in this Part V   |     |     |          |
| _      |  |     | Yes | No       |
| _      | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   |     |     |          |
| b<br>c | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable Lab Label Did the organization comply with backup withholding rules for reportable payments to vendors and   |     |     |          |
| •      | reportable gaming (gambling) with backup withholding rules for reportable payments to vendors and  | 10  |     |          |

| Part   | V Statements Regarding Other IRS Filings and Tax Compliance (continued)   |          | Yes | No |
|--------|---|----------|-----|----|
| 2a     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a  |          |     |    |
| b      | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .  | 2b       |     |    |
|        | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.   |          |     |    |
|        | Did the organization have unrelated business gross income of \$1,000 or more during the year?   | 3a       |     |    |
|        | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O .   | 3b       |     |    |
| 4a     | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?                          | 4a       |     |    |
| b      | If "Yes," enter the name of the foreign country ▶   |          |     |    |
| _      | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).   |          |     |    |
|        | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?   | 5a       |     |    |
|        | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  | 5b       |     |    |
|        | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?   | 5c       |     |    |
| oa     | organization solicit any contributions that were not tax deductible as charitable contributions?  | 6a       |     |    |
| b      | If "Yes," did the organization include with every solicitation an express statement that such contributions or  | Ua       |     |    |
| ~      | gifts were not tax deductible?  | 6b       |     |    |
| 7      | Organizations that may receive deductible contributions under section 170(c).   |          |     |    |
|        | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods   |          |     |    |
|        | and services provided to the payor?   | 7a       |     |    |
|        | If "Yes," did the organization notify the donor of the value of the goods or services provided?   | 7b       |     |    |
| С      | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was  |          |     |    |
|        | required to file Form 8282?   | 7с       |     |    |
|        | If "Yes," indicate the number of Forms 8282 filed during the year   |          |     |    |
| e      | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?   | 7e       |     |    |
| f      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.   | 7f       |     |    |
| g      | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7g<br>7h |     |    |
| h<br>8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the  | /11      |     |    |
| Ū      | sponsoring organization have excess business holdings at any time during the year?  | 8        |     |    |
| 9      | Sponsoring organizations maintaining donor advised funds.   |          |     |    |
| а      | Did the sponsoring organization make any taxable distributions under section 4966?  | 9a       |     |    |
| b      | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?   | 9b       |     |    |
| 10     | Section 501(c)(7) organizations. Enter:   |          |     |    |
|        | Initiation fees and capital contributions included on Part VIII, line 12  |          |     |    |
|        | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b   |          |     |    |
|        | Section 501(c)(12) organizations. Enter:  |          |     |    |
| a      | Gross income from members or shareholders   |          |     |    |
| b      | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)   |          |     |    |
| 122    | against amounts due or received from them.)   | 12a      |     |    |
|        | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b   | 128      |     |    |
| 13     | Section 501(c)(29) qualified nonprofit health insurance issuers.  |          |     |    |
| а      | Is the organization licensed to issue qualified health plans in more than one state?  | 13a      |     |    |
|        | Note: See the instructions for additional information the organization must report on Schedule O.   |          |     |    |
| b      | Enter the amount of reserves the organization is required to maintain by the states in which  |          |     |    |
|        | the organization is licensed to issue qualified health plans  |          |     |    |
| С      | Enter the amount of reserves on hand  |          |     |    |
| 14a    | Did the organization receive any payments for indoor tanning services during the tax year?  | 14a      |     |    |
|        | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> .  | 14b      |     |    |
| 15     | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  | 46       |     |    |
|        | If "Yes," see the instructions and file Form 4720, Schedule N.  | 15       |     |    |
| 16     | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?   | 16       |     |    |
|        | If "Yes," complete Form 4720, Schedule O.   | .0       |     |    |
| 17     | Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any  |          |     |    |
|        | activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?   | 17       |     |    |
|        | If "Yes," complete Form 6069.   |          |     |    |

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Form 990 (2021) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management No 1a Enter the number of voting members of the governing body at the end of the tax year. . . 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 3 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . . Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? . . . . . . . . . . . . . . . 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 13 Did the organization have a written document retention and destruction policy? 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official . . . . . . 15a 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Upon request

State the name, address, and telephone number of the person who possesses the organization's books and records ▶

Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy,

Own website

19

20

Another's website

and financial statements available to the public during the tax year.

Other (explain on Schedule O)

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|-----------------|--------|
|                 |        |

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . . . . . . . . . . . . . . . . .

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

| Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. |                   |                                |                       |         |                 |                              |        |                         |                           |  |
|--|-------------------|--------------------------------|-----------------------|---------|-----------------|------------------------------|--------|-------------------------|---------------------------|--|
|  |                   | (C)                            |                       |         |                 |                              |        |                         |                           |  |
| (A)  | (B)               | (do n                          | ot ch                 | Pos     |                 | e than o                     | nna    | (D)                     | (E)                       | (F)                                    |
| Name and title   | Average           | box,                           | unles                 | s pe    | rson            | is both                      | an     | Reportable              | Reportable                | Estimated amount                       |
|  | hours<br>per week | office                         | er and                | d a d   | irect           | or/trust                     |        | compensation from the   | compensation from related | of other compensation                  |
|  | (list any         | Indi<br>or c                   | Inst                  | Officer | Ke <sub>y</sub> | Hig                          | Former | organization (W-2/      | organizations (W-2/       | from the                               |
|  | hours for related | vidu                           | ituti                 | cer     | em              | hest                         | mer    | 1099-MISC/<br>1099-NEC) | 1099-MISC/<br>1099-NEC)   | organization and related organizations |
|  | organizations     | tor to                         | ona                   |         | Key employee    | con                          |        | 1099-1420)              | 1099-1120)                | related organizations                  |
|  | below             | Individual trustee or director | Institutional trustee |         | ee              | hper                         |        |                         |                           |  |
|  | dotted line)      | ď                              | stee                  |         |                 | Highest compensated employee |        |                         |                           |  |
| (4)  |                   |                                |                       |         |                 | ğ                            |        |                         |                           |  |
| (1)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (2)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
|  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (3)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (4)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
|  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (5)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (6)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (6)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (7)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
|  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (8)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (9)  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
|  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (10)   |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| <del></del>  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (11)   |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (12)   |                   |                                |                       |         |                 |                              |        |                         |                           |  |
|  |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (13)   |                   |                                |                       |         |                 |                              |        |                         |                           |  |
| (4.4)  |                   |                                | _                     | _       |                 |                              |        |                         |                           |  |
| (14)   |                   |                                |                       |         |                 |                              |        |                         |                           |  |

| Part    | VII Section A. Officers, Directors, 1   | Trustees,   | Key I   | Em                    | plo     | yee          | s, an                        | d F         | lighest Compe                                 | nsated Em   | oloyees (continu   | ied) |
|---------|---|---|---|-----------------------|---------|--------------|------------------------------|-------------|---|---|--|------|
|         |   |   |   |                       |         | C)           |                              |             |   |   |  |      |
|         | (A)<br>Name and title   | (B)<br>Average<br>hours   | box, unless person is box officer and a director/tr |                       |         |              |                              | n an        | (D)  Reportable compensation from the         | (E)  Reportable compensation from related                   |  |      |
|         |   | per week<br>(list any<br>hours for<br>related<br>organizations<br>below<br>dotted line) | Individual trustee or director                      | Institutional trustee | Officer | Key employee | Highest compensated employee | Former      | organization (W-2/<br>1099-MISC/<br>1099-NEC) | rrom related<br>organizations (W<br>1099-MISC/<br>1099-NEC) | I-2/ compensation from the organization ar related organizat | nd   |
| (15)    |   |   | -   |                       |         |              | <u> </u>                     |             |   |   |  |      |
| (16)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| (17)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| (18)    |   |   | -   |                       |         |              |                              |             |   |   |  |      |
| (19)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| (20)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| (21)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| (22)    |   |   | -   |                       |         |              |                              |             |   |   |  |      |
| (23)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| (24)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| (25)    |   |   |   |                       |         |              |                              |             |   |   |  |      |
| 1b<br>c | Subtotal  | VII Section   | <br>on Δ  |                       |         |              |                              | <b>&gt;</b> |   |   |  |      |
| d       | Total (add lines 1b and 1c)  Total number of individuals (including but reportable compensation from the organi | not limited   |   | 10se                  | e list  | ted          | above                        | <b></b>     | ho received mor                               | e than \$100,0  | )00 of   |      |
| 3       | Did the organization list any <b>former</b> of employee on line 1a? <i>If "Yes," complete s</i>                 |   |   |                       |         |              |                              |             |   |   | ted  | No   |
| 4       | For any individual listed on line 1a, is the organization and related organizations individual                  | greater th  |   |                       |         |              |                              |             |   |   |  |      |
| 5       | Did any person listed on line 1a receive of for services rendered to the organization                           |   |   |                       |         |              |                              |             |   |   |  |      |
| Secti   | on B. Independent Contractors   |   |   |                       |         |              |                              |             |   |   |  |      |
| 1       | Complete this table for your five high compensation from the organization. Report                               |   |   |                       |         |              |                              |             |   |   |  |      |
|         | (A)<br>Name and business add  | ress  |   |                       |         |              |                              |             | (B)<br>Description of serv                    | vices   | (C)<br>Compensation  |      |
|         |   |   |   |                       |         |              |                              |             |   |   |  |      |
|         |   |   |   |                       |         |              |                              |             |   |   |  |      |
| 2       | Total number of independent contractor received more than \$100,000 of compens                                  |   | -   |                       |         |              |                              | th          | ose listed abov                               | e) who  |  |      |

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| Part VIII | Statement of Revenue |
|-----------|----------------------|

|   |     | Check if Schedule O contains a response or note to                         | o any line in this Pa | art VIII                                     |                                      | 🗆  |
|---|-----|--|-----------------------|--|--------------------------------------|--|
|   |     |  | (A)<br>Total revenue  | (B)<br>Related or exempt<br>function revenue | (C)<br>Unrelated<br>business revenue | (D) Revenue excluded from tax under sections 512–514 |
| ts,<br>ts   | 1a  | Federated campaigns 1a   |                       |  |                                      |  |
| Contributions, Gifts, Grants, and Other Similar Amounts | b   | Membership dues 1b   |                       |  |                                      |  |
| ב מ   | С   | Fundraising events 1c  |                       |  |                                      |  |
| fts,<br>r A   | d   | Related organizations 1d   |                       |  |                                      |  |
| ig آح   | е   | Government grants (contributions) 1e                                       |                       |  |                                      |  |
| ns,<br>Sir  | f   | All other contributions, gifts, grants,                                    |                       |  |                                      |  |
| ıtio  |     | and similar amounts not included above 1f                                  |                       |  |                                      |  |
| ibt<br>Oth  | g   | Noncash contributions included in  |                       |  |                                      |  |
| ntı<br>od (   |     | lines 1a–1f  |                       |  |                                      |  |
| a C   | h   | <b>Total.</b> Add lines 1a–1f  | <b>&gt;</b>           |  |                                      |  |
|   |     | Business Cod   | de                    |  |                                      |  |
| ice   | 2a  |  |                       |  |                                      |  |
| Program Service<br>Revenue                              | b   |  |                       |  |                                      |  |
| S r<br>en   | С   |  |                       |  |                                      |  |
| gram Ser<br>Revenue                                     | d   |  |                       |  |                                      |  |
| ogi<br>F  | е   |  |                       |  |                                      |  |
| P.  | f   | All other program service revenue  |                       |  |                                      |  |
|   | g   | Total. Add lines 2a–2f   |                       |  |                                      |  |
|   | 3   | Investment income (including dividends, interest, a other similar amounts) | ina                   |  |                                      |  |
|   | 4   | •  |                       |  |                                      |  |
|   | 4   | Income from investment of tax-exempt bond proceeds                         |                       |  |                                      |  |
|   | 5   | Royalties  |                       |  |                                      |  |
|   | 6a  | Gross rents 6a   | <u> </u>              |  |                                      |  |
|   | b   | Less: rental expenses 6b   |                       |  |                                      |  |
|   | C   | Rental income or (loss) 6c   |                       |  |                                      |  |
|   | d   | Net rental income or (loss)  | <b>•</b>              |  |                                      |  |
|   | 7a  | Gross amount from (i) Securities (ii) Other                                |                       |  |                                      |  |
|   |     | sales of assets  |                       |  |                                      |  |
|   |     | other than inventory 7a  |                       |  |                                      |  |
| <u>o</u>  | b   | Less: cost or other basis  |                       |  |                                      |  |
| Revenue   |     | and sales expenses . 7b  |                       |  |                                      |  |
| eve   | С   | Gain or (loss) 7c  |                       |  |                                      |  |
|   | d   | Net gain or (loss)   | <b>&gt;</b>           |  |                                      |  |
| Other   | 8a  | Gross income from fundraising  |                       |  |                                      |  |
| 0   |     | events (not including \$   |                       |  |                                      |  |
|   |     | of contributions reported on line  |                       |  |                                      |  |
|   |     | 1c). See Part IV, line 18 8a   |                       |  |                                      |  |
|   | b   | Less: direct expenses 8b   |                       |  |                                      |  |
|   | C   | Net income or (loss) from fundraising events                               | <b>&gt;</b>           |  |                                      |  |
|   | 9a  |  |                       |  |                                      |  |
|   |     | -  |                       |  |                                      |  |
|   |     | Less: direct expenses 9b Net income or (loss) from gaming activities       |                       |  |                                      |  |
|   |     | Gross sales of inventory, less   | <b>•</b>              |  |                                      |  |
|   | iva | returns and allowances 10a   |                       |  |                                      |  |
|   | h   | Less: cost of goods sold 10b   |                       |  |                                      |  |
|   | C   | Net income or (loss) from sales of inventory                               | <b>&gt;</b>           |  |                                      |  |
| 'n  |     | Business Cor   |                       |  |                                      |  |
| Miscellaneous<br>Revenue                                | 11a |  |                       |  |                                      |  |
| scellaneo<br>Revenue                                    | b   |  |                       |  |                                      |  |
| ella  | c   |  |                       |  |                                      |  |
| isc<br>Re   | d   | All other revenue  |                       |  |                                      |  |
| Σ   |     | <b>Total.</b> Add lines 11a–11d  | <b>&gt;</b>           |  |                                      |  |
|   | 12  | Total revenue. See instructions  | <b>•</b>              |  |                                      |  |

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### Part IX Statement of Functional Expenses

| Sectio  | n 501(c)(3) and 501(c)(4) organizations must comp   |                       |                              |                                     |                                |  |  |  |
|---|---|-----------------------|------------------------------|-------------------------------------|--------------------------------|--|--|--|
| Check if Schedule O contains a response or note to any line in this Part IX |   |                       |                              |                                     |                                |  |  |  |
|   | t include amounts reported on lines 6b, 7b,<br>, and 10b of Part VIII.  | (A)<br>Total expenses | (B) Program service expenses | (C) Management and general expenses | (D)<br>Fundraising<br>expenses |  |  |  |
| 1   | Grants and other assistance to domestic organizations   |                       | expenses                     | general expenses                    | ехрепзез                       |  |  |  |
| -   | and domestic governments. See Part IV, line 21 .  |                       |                              |                                     |                                |  |  |  |
| 2   | Grants and other assistance to domestic   |                       |                              |                                     |                                |  |  |  |
|   | individuals. See Part IV, line 22   |                       |                              |                                     |                                |  |  |  |
| 3   | Grants and other assistance to foreign  |                       |                              |                                     |                                |  |  |  |
|   | organizations, foreign governments, and   |                       |                              |                                     |                                |  |  |  |
|   | foreign individuals. See Part IV, lines 15 and 16   |                       |                              |                                     |                                |  |  |  |
| 4   | Benefits paid to or for members   |                       |                              |                                     |                                |  |  |  |
| 5   | Compensation of current officers, directors,  |                       |                              |                                     |                                |  |  |  |
|   | trustees, and key employees   |                       |                              |                                     |                                |  |  |  |
| 6   | Compensation not included above to disqualified   |                       |                              |                                     |                                |  |  |  |
|   | persons (as defined under section 4958(f)(1)) and   |                       |                              |                                     |                                |  |  |  |
|   | persons described in section 4958(c)(3)(B)  |                       |                              |                                     |                                |  |  |  |
| 7   | Other salaries and wages  |                       |                              |                                     |                                |  |  |  |
| 8   | Pension plan accruals and contributions (include  |                       |                              |                                     |                                |  |  |  |
|   | section 401(k) and 403(b) employer contributions)   |                       |                              |                                     |                                |  |  |  |
| 9   | Other employee benefits   |                       |                              |                                     |                                |  |  |  |
| 10  | Payroll taxes   |                       |                              |                                     |                                |  |  |  |
| 11  | Fees for services (nonemployees):   |                       |                              |                                     |                                |  |  |  |
| а   | Management  |                       |                              |                                     |                                |  |  |  |
| b   | Legal   |                       |                              |                                     |                                |  |  |  |
| С   | Accounting  |                       |                              |                                     |                                |  |  |  |
| d   | Lobbying  |                       |                              |                                     |                                |  |  |  |
| e   | Professional fundraising services. See Part IV, line 17   |                       |                              |                                     |                                |  |  |  |
| f<br>g  | Investment management fees Other. (If line 11g amount exceeds 10% of line 25, column                                  |                       |                              |                                     |                                |  |  |  |
| 9   | (A), amount, list line 11g expenses on Schedule O.) .   |                       |                              |                                     |                                |  |  |  |
| 12  | Advertising and promotion   |                       |                              |                                     |                                |  |  |  |
| 13  | Office expenses   |                       |                              |                                     |                                |  |  |  |
| 14  | Information technology  |                       |                              |                                     |                                |  |  |  |
| 15  | Royalties   |                       |                              |                                     |                                |  |  |  |
| 16  | Occupancy   |                       |                              |                                     |                                |  |  |  |
| 17  | Travel  |                       |                              |                                     |                                |  |  |  |
| 18  | Payments of travel or entertainment expenses  |                       |                              |                                     |                                |  |  |  |
|   | for any federal, state, or local public officials   |                       |                              |                                     |                                |  |  |  |
| 19  | Conferences, conventions, and meetings .  |                       |                              |                                     |                                |  |  |  |
| 20  | Interest  |                       |                              |                                     |                                |  |  |  |
| 21  | Payments to affiliates  |                       |                              |                                     |                                |  |  |  |
| 22  | Depreciation, depletion, and amortization .   |                       |                              |                                     |                                |  |  |  |
| 23  | Insurance   |                       |                              |                                     |                                |  |  |  |
| 24  | Other expenses. Itemize expenses not covered  |                       |                              |                                     |                                |  |  |  |
|   | above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column                    |                       |                              |                                     |                                |  |  |  |
|   | (A), amount, list line 24e expenses on Schedule O.)   |                       |                              |                                     |                                |  |  |  |
| _   | (A), amount, list line 24e expenses on ochequie 0.)   |                       |                              |                                     |                                |  |  |  |
| a   |   |                       |                              |                                     |                                |  |  |  |
| b   |   |                       |                              |                                     |                                |  |  |  |
| d   |   |                       |                              |                                     |                                |  |  |  |
| e   | All other expenses  |                       |                              |                                     |                                |  |  |  |
| 25  | Total functional expenses. Add lines 1 through 24e  |                       |                              |                                     |                                |  |  |  |
| 26  | Joint costs. Complete this line only if the   |                       |                              |                                     |                                |  |  |  |
|   | organization reported in column (B) joint costs   |                       |                              |                                     |                                |  |  |  |
|   | from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720) |                       |                              |                                     |                                |  |  |  |
|   | following SOR 08 2 (ASC 058 720)  | 1                     |                              |                                     |                                |  |  |  |

Part X Balance Sheet

|                             |     | Check if Schedule O contains a response or note to any line in this Par                       | rt X                            |     | 🔲                         |
|-----------------------------|-----|---|---------------------------------|-----|---------------------------|
|                             |     |   | <b>(A)</b><br>Beginning of year |     | <b>(B)</b><br>End of year |
|                             | 1   | Cash-non-interest-bearing   |                                 | 1   |                           |
|                             | 2   | Savings and temporary cash investments  |                                 | 2   |                           |
|                             | 3   | Pledges and grants receivable, net  |                                 | 3   |                           |
|                             | 4   | Accounts receivable, net  |                                 | 4   |                           |
|                             | 5   | Loans and other receivables from any current or former officer, director,                     |                                 |     |                           |
|                             |     | trustee, key employee, creator or founder, substantial contributor, or 35%                    |                                 |     |                           |
|                             |     | controlled entity or family member of any of these persons                                    |                                 | 5   |                           |
|                             | 6   | Loans and other receivables from other disqualified persons (as defined                       |                                 |     |                           |
|                             |     | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .                   |                                 | 6   |                           |
| S                           | 7   | Notes and loans receivable, net   |                                 | 7   |                           |
| Assets                      | 8   | Inventories for sale or use   |                                 | 8   |                           |
| As                          | 9   | Prepaid expenses and deferred charges   |                                 | 9   |                           |
|                             | 10a | Land, buildings, and equipment: cost or other   |                                 |     |                           |
|                             |     | basis. Complete Part VI of Schedule D   10a   |                                 |     |                           |
|                             | b   | Less: accumulated depreciation 10b  |                                 | 10c |                           |
|                             | 11  | Investments—publicly traded securities  |                                 | 11  |                           |
|                             | 12  | Investments—other securities. See Part IV, line 11  |                                 | 12  |                           |
|                             | 13  | Investments—program-related. See Part IV, line 11   |                                 | 13  |                           |
|                             | 14  | Intangible assets   |                                 | 14  |                           |
|                             | 15  | Other assets. See Part IV, line 11  |                                 | 15  |                           |
|                             | 16  | Total assets. Add lines 1 through 15 (must equal line 33)                                     |                                 | 16  |                           |
|                             | 17  | Accounts payable and accrued expenses   |                                 | 17  |                           |
|                             | 18  | Grants payable  |                                 | 18  |                           |
|                             | 19  | Deferred revenue  |                                 | 19  |                           |
|                             | 20  | Tax-exempt bond liabilities   |                                 | 20  |                           |
|                             | 21  | Escrow or custodial account liability. Complete Part IV of Schedule D                         |                                 | 21  |                           |
| es                          | 22  | Loans and other payables to any current or former officer, director,                          |                                 |     |                           |
| Ħ                           |     | trustee, key employee, creator or founder, substantial contributor, or 35%                    |                                 |     |                           |
| Liabilities                 |     | controlled entity or family member of any of these persons                                    |                                 | 22  |                           |
|                             | 23  | Secured mortgages and notes payable to unrelated third parties                                |                                 | 23  |                           |
|                             | 24  | Unsecured notes and loans payable to unrelated third parties                                  |                                 | 24  |                           |
|                             | 25  | Other liabilities (including federal income tax, payables to related third                    |                                 |     |                           |
|                             |     | parties, and other liabilities not included on lines 17–24). Complete Part X                  |                                 |     |                           |
|                             |     | of Schedule D   |                                 | 25  |                           |
|                             | 26  | Total liabilities. Add lines 17 through 25  |                                 | 26  |                           |
| Net Assets or Fund Balances |     | Organizations that follow FASB ASC 958, check here ► □ and complete lines 27, 28, 32, and 33. |                                 |     |                           |
| lan                         | 27  | Net assets without donor restrictions   |                                 | 27  |                           |
| Ba                          | 28  | Net assets with donor restrictions  |                                 | 28  |                           |
| nd                          |     | Organizations that do not follow FASB ASC 958, check here ▶ □                                 |                                 |     |                           |
| Ŀ                           |     | and complete lines 29 through 33.   |                                 |     |                           |
| ō                           | 29  | Capital stock or trust principal, or current funds  |                                 | 29  |                           |
| ets                         | 30  | Paid-in or capital surplus, or land, building, or equipment fund                              |                                 | 30  |                           |
| \ss                         | 31  | Retained earnings, endowment, accumulated income, or other funds                              |                                 | 31  |                           |
| et /                        | 32  | Total net assets or fund balances   |                                 | 32  |                           |
| ž                           | 33  | Total liabilities and net assets/fund balances  |                                 | 33  |                           |

Form 990 (2021) Page **12** 

| Part | Reconciliation of Net Assets  |         |      | -   |    |
|------|---|---------|------|-----|----|
|      | Check if Schedule O contains a response or note to any line in this Part XI   |         |      |     |    |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)   | 1       |      |     |    |
| 2    | Total expenses (must equal Part IX, column (A), line 25)  | 2       |      |     |    |
| 3    | Revenue less expenses. Subtract line 2 from line 1  | 3       |      |     |    |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))   | 4       |      |     |    |
| 5    | Net unrealized gains (losses) on investments  | 5       |      |     |    |
| 6    | Donated services and use of facilities  | 6       |      |     |    |
| 7    | Investment expenses   | 7       |      |     |    |
| 8    | Prior period adjustments  | 8       |      |     |    |
| 9    | Carlot changes in her access of faile balances (explain on conteals o).   | 9       |      |     |    |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line  |         |      |     |    |
|      |   | 10      |      |     |    |
| Part | XII Financial Statements and Reporting  |         |      |     |    |
|      | Check if Schedule O contains a response or note to any line in this Part XII  |         |      |     |    |
|      |   |         |      | Yes | No |
| 1    | Accounting method used to prepare the Form 990:  Cash Accrual Other   | 1-1     |      |     |    |
|      | If the organization changed its method of accounting from a prior year or checked "Other," exp<br>Schedule O.   | nain c  | on   |     |    |
| _    |   |         | _    |     |    |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant? .   |         |      |     |    |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were compreviewed on a separate basis, consolidated basis, or both: | oiled   | or   |     |    |
|      | •   |         |      |     |    |
|      | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis  |         | 01   |     |    |
| b    | Were the organization's financial statements audited by an independent accountant?  |         | 2b   |     |    |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audite separate basis, consolidated basis, or both:            | ea on   | a    |     |    |
|      | Separate basis Consolidated basis Both consolidated and separate basis  |         |      |     |    |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for overs   | ciaht   | of   |     |    |
| C    | the audit, review, or compilation of its financial statements and selection of an independent accountant  |         |      |     |    |
|      | If the organization changed either its oversight process or selection process during the tax year, exp  |         |      |     |    |
|      | Schedule O.   | Jiani ( |      |     |    |
| 3а   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth  | h in th | ne 📄 |     |    |
| Ju   | Single Audit Act and OMB Circular A-133?  |         | 3a   |     |    |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not under  | rao th  |      |     |    |
|      | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such au   |         |      |     |    |
|      |   |         |      |     |    |

Form **990** (2021)

# SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-FZ

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Employer identification number

| Pa         | Reason for Public Char   | rity Status. (All                   | organizations mus   | t comple                                | te this p                | art.) See instruction                             | ons.  |
|------------|--|-------------------------------------|---|---|--------------------------|---|---|
| The (      | organization is not a private founda   | tion because it is                  | s: (For lines 1 through   | 12, chec                                | k only on                | ne box.)  |   |
| 1          | A church, convention of church   |                                     |   |   |                          | 0(b)(1)(A)(i).                                    |   |
| 2          | A school described in <b>section</b>   |                                     |   |   |                          |   |   |
| 3          | A hospital or a cooperative hos  |                                     |   |   |                          |   |   |
| 4          | A medical research organization hospital's name, city, and state   | ·<br>e:                             | ,   |   |                          |   | •   |
| 5          | An organization operated for the section 170(b)(1)(A)(iv). (Comp   |                                     | college or university   | owned o                                 | r operate                | d by a government                                 | al unit described in                            |
| 6<br>7     | A federal, state, or local govern An organization that normally described in section 170(b)(1)                               | receives a subst                    | tantial part of its sup   |   |                          |   | the general public                              |
| 8          | ☐ A community trust described in   | section 170(b)                      | (1)(A)(vi). (Complete f   | Part II.)                               |                          |   |   |
| 9          | An agricultural research organi or university or a non-land-grauuniversity:  |                                     |   |   |                          |   |   |
| 10         | An organization that normally receipts from activities related support from gross investment acquired by the organization at | to its exempt fur<br>income and unr | nctions, subject to ce<br>related business taxal                                    | rtain exce<br>ole incom                 | eptions; a<br>e (less se | and (2) no more than ection 511 tax) from         | fees, and gross<br>331/3% of its<br>businesses  |
| 11         | An organization organized and  | operated exclus                     | sively to test for public   | safety. S                               | See <b>sect</b> i        | on 509(a)(4).                                     |   |
| 12         | An organization organized and one or more publicly supported the box on lines 12a through 12                                 | organizations d                     | escribed in section 50  | 09(a)(1) o                              | section                  | 509(a)(2). See secti                              | on 509(a)(3). Check                             |
| а          | Type I. A supporting organ the supported organization supporting organization. You   | (s) the power to                    | regularly appoint or e  | lect a ma                               | jority of the            | • , ,   |   |
| b          | Type II. A supporting organ<br>control or management of t<br>organization(s). You must organization                          | he supporting o                     | rganization vested in   | the same                                |                          |   |   |
| C          | Type III functionally integ<br>its supported organization(s  |                                     |   |   |                          |   | ally integrated with,                           |
| d          | Type III non-functionally i that is not functionally integrequirement (see instruction                                       | rated. The orgai                    | nization generally mus  | st satisfy                              | a distribu               | ition requirement an                              | • , ,   |
| e          | <ul> <li>Check this box if the organ<br/>functionally integrated, or T</li> </ul>  |                                     |   |   |                          |   | e II, Type III                                  |
| f          | Enter the number of supported of   | rganizations .                      | (#) (#) (#) (#) (#) (#)   | (e) k k                                 | * * *                    | * * * * * * *                                     | ·   |
| g          | Provide the following information  | about the supp                      | orted organization(s).  |   |                          |   |   |
|            | (i) Name of supported organization   | (ii) EIN                            | (iii) Type of organization<br>(described on lines 1–10<br>above (see instructions)) | (iv) Is the o<br>listed in you<br>docur | r governing              | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|            |  |                                     |   | Yes                                     | No                       |   |   |
| <b>A</b> ) |  |                                     |   |   |                          |   |   |
| B)         |  |                                     |   |   |                          |   | •   |
| C)         |  |                                     |   |   |                          |   |   |
| D)         |  |                                     |   |   |                          |   |   |
| E)         |  |                                     |   |   |                          |   |   |
|            |  |                                     |   | •                                       |                          |   |   |

|            | (Complete only if you checked th  |                  |                  |                |                 |                 | alify under  |
|------------|---|------------------|------------------|----------------|-----------------|-----------------|--------------|
| Coati      | Part III. If the organization fails to  | quality unde     | er the tests lis | stea below, p  | lease comple    | te Part III.)   | -            |
|            | on A. Public Support  | (a) 2017         | /b) 2019         | (-) 2010       | (4) 2020        | (=) 2021        | (O Total     |
| Calen<br>1 | dar year (or fiscal year beginning in)  Gifts, grants, contributions, and                                 | (a) 2017         | <b>(b)</b> 2018  | (c) 2019       | (d) 2020        | (e) 2021        | (f) Total    |
|            | membership fees received. (Do not   |                  |                  |                |                 |                 |              |
|            | include any "unusual grants.")  |                  |                  |                |                 |                 |              |
| 2          | Tax revenues levied for the   | Ī                | Ì                |                |                 |                 |              |
|            | organization's benefit and either paid to   |                  |                  |                |                 |                 |              |
|            | or expended on its behalf   |                  |                  |                |                 |                 |              |
| 3          | The value of services or facilities   |                  |                  |                |                 |                 |              |
|            | furnished by a governmental unit to the   |                  |                  |                |                 |                 |              |
|            | organization without charge   |                  |                  |                |                 |                 |              |
| 4          | Total. Add lines 1 through 3.   |                  |                  |                |                 |                 |              |
| 5          | The portion of total contributions by   |                  |                  |                |                 |                 |              |
|            | each person (other than a   |                  |                  |                |                 |                 |              |
|            | governmental unit or publicly   |                  |                  |                |                 |                 |              |
|            | supported organization) included on   |                  |                  |                |                 |                 |              |
|            | line 1 that exceeds 2% of the amount  |                  |                  |                |                 |                 |              |
|            | shown on line 11, column (f)  |                  |                  |                |                 |                 |              |
| 6          | Public support. Subtract line 5 from line 4   |                  |                  |                |                 |                 |              |
|            | on B. Total Support   |                  |                  |                |                 |                 |              |
| Calen      | dar year (or fiscal year beginning in)  | (a) 2017         | <b>(b)</b> 2018  | (c) 2019       | (d) 2020        | (e) 2021        | (f) Total    |
| 7          | Amounts from line 4   |                  |                  |                |                 |                 |              |
| 8          | Gross income from interest, dividends,  |                  |                  |                |                 |                 |              |
|            | payments received on securities loans,  |                  |                  |                |                 |                 |              |
|            | rents, royalties, and income from   |                  |                  |                |                 |                 |              |
|            | similar sources   |                  |                  |                |                 |                 |              |
| 9          | Net income from unrelated business  |                  |                  |                |                 |                 |              |
|            | activities, whether or not the business   |                  |                  |                |                 |                 |              |
|            | is regularly carried on   |                  |                  |                |                 |                 |              |
| 10         | Other income. Do not include gain or  |                  | ĺ                |                |                 |                 |              |
|            | loss from the sale of capital assets  |                  |                  |                |                 |                 |              |
|            | (Explain in Part VI.)   |                  |                  |                |                 |                 |              |
| 11         | Total support. Add lines 7 through 10   |                  |                  |                |                 |                 |              |
| 12         | Gross receipts from related activities, etc.  | . (see instructi | ons) , , ,       |                | 5 5 5 5         | 12              |              |
| 13         | First 5 years. If the Form 990 is for the   | -                |                  |                |                 |                 | , ,, ,       |
| <u> </u>   | organization, check this box and stop he  |                  |                  | · · · · ·      |                 |                 | 🕨 🛚          |
|            | on C. Computation of Public Suppor  |                  |                  | 4.4 1 (0)      |                 | 1 44 1          |              |
| 14         | Public support percentage for 2021 (line 6  |                  | •                |                |                 | 14              | <u>%</u>     |
| 15         | Public support percentage from 2020 Sch 33 <sup>1</sup> / <sub>3</sub> % support test—2021. If the organi |                  |                  |                |                 | 15              | shook this   |
| 16a        | box and <b>stop here.</b> The organization qual   |                  |                  |                |                 |                 |              |
| <b>b</b>   |   |                  |                  | _              |                 |                 | _            |
| b          | 331/3% support test—2020. If the organization this box and stop here. The organization                    |                  |                  |                |                 |                 |              |
| 17a        | 10%-facts-and-circumstances test-20   | 021. If the org  | anization did n  | ot check a bo  | x on line 13, 1 | 6a, or 16b, and | d line 14 is |
|            | 10% or more, and if the organization m  |                  |                  |                |                 |                 |              |
|            | Part VI how the organization meets the  |                  |                  | _              |                 |                 |              |
|            | organization  |                  |                  |                |                 |                 | ▶ 🔲          |
| b          | 10%-facts-and-circumstances test-20   | 020. If the org  | anization did r  | not check a bo | x on line 13, 1 | 6a, 16b, or 17  | a, and line  |
|            | 15 is 10% or more, and if the organizatio   | _                |                  |                |                 |                 |              |
|            | in Part VI how the organization meets the   |                  |                  |                |                 |                 |              |
|            | organization  |                  |                  |                |                 |                 | 🕨 🔲          |
| 18         | Private foundation. If the organization of  | did not check    | a box on line    | 13, 16a, 16b   | , 17a, or 17b,  | check this bo   | x and see    |

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti       | on A. Public Support  |               |                 |                  |               |  |  |
|-------------|---|---------------|-----------------|------------------|---------------|--|--|
| Calen       | dar year (or fiscal year beginning in) 🕨  | (a) 2017      | <b>(b)</b> 2018 | (c) 2019         | (d) 2020      | (e) 2021   | (f) Total                              |
| 1           | Gifts, grants, contributions, and membership fees                                     |               |                 |                  |               |  |  |
|             | received. (Do not include any "unusual grants.")                                      |               |                 |                  |               |  |  |
| 2           | Gross receipts from admissions, merchandise sold or services performed, or facilities |               |                 |                  |               |  |  |
|             | furnished in any activity that is related to the                                      |               |                 |                  |               |  |  |
|             | organization's tax-exempt purpose   |               |                 |                  |               |  | <u> </u>                               |
| 3           | Gross receipts from activities that are not an  |               |                 |                  |               |  | [[ · · · · · · · · · · · · · · · · · · |
|             | unrelated trade or business under section 513   |               |                 |                  |               |  |  |
| 4           | Tax revenues levied for the   |               |                 |                  |               |  |  |
|             | organization's benefit and either paid to   |               |                 |                  |               |  |  |
|             | or expended on its behalf   |               |                 |                  |               |  |  |
| 5           | The value of services or facilities   |               |                 |                  |               |  |  |
|             | furnished by a governmental unit to the   |               |                 |                  |               |  |  |
| _           | organization without charge   |               |                 |                  |               |  |  |
| 6           | Total. Add lines 1 through 5.   |               |                 |                  |               |  |  |
| 7a          | Amounts included on lines 1, 2, and 3 received from disqualified persons              |               |                 |                  |               |  |  |
|             |   |               |                 |                  |               |  |  |
| b           | Amounts included on lines 2 and 3 received from other than disqualified               |               |                 |                  |               |  |  |
|             | persons that exceed the greater of \$5,000  |               |                 |                  |               |  |  |
|             | or 1% of the amount on line 13 for the year   |               |                 |                  |               |  |  |
| С           | Add lines 7a and 7b   |               |                 |                  |               |  |  |
| 8           | Public support. (Subtract line 7c from  |               |                 |                  |               |  |  |
|             | line 6.)  |               |                 |                  |               |  |  |
| Secti       | on B. Total Support   |               |                 |                  |               |  |  |
| Calen       | dar year (or fiscal year beginning in) ▶  | (a) 2017      | <b>(b)</b> 2018 | (c) 2019         | (d) 2020      | (e) 2021   | (f) Total                              |
| 9           | Amounts from line 6   |               |                 |                  |               |  |  |
| 10a         | Gross income from interest, dividends,  |               |                 |                  |               |  |  |
|             | payments received on securities loans, rents,   |               |                 |                  |               |  |  |
|             | royalties, and income from similar sources .  |               |                 |                  |               |  | <u>.</u>                               |
| b           | Unrelated business taxable income (less section 511 taxes) from businesses            |               |                 |                  |               |  |  |
|             | acquired after June 30, 1975  |               |                 |                  |               |  |  |
| •           | 164 354 354   |               |                 |                  |               |  | _                                      |
| С<br>11     | Add lines 10a and 10b  Net income from unrelated business                             |               |                 |                  |               |  |  |
| ••          | activities not included on line 10b, whether  |               |                 |                  |               |  |  |
|             | or not the business is regularly carried on   |               |                 |                  |               |  |  |
| 12          | Other income. Do not include gain or  |               |                 |                  |               |  | _                                      |
| -           | loss from the sale of capital assets  |               |                 |                  |               |  |  |
|             | (Explain in Part VI.)   |               |                 |                  |               |  |  |
| 13          | Total support. (Add lines 9, 10c, 11,   |               |                 |                  |               |  |  |
|             | and 12.)  |               |                 |                  |               |  |  |
| 14          | First 5 years. If the Form 990 is for the   |               |                 |                  |               |  |  |
|             | organization, check this box and stop he  |               |                 |                  |               | 9 9 · · ·  | <b>&gt;</b> 🗀                          |
|             | on C. Computation of Public Suppor  |               |                 | 10 1: (6)        |               | 145 1  | 0/                                     |
| 15<br>16    | Public support percentage for 2021 (line & Public support percentage from 2020 Sch    |               | •               |                  |               | 15   | <u>%</u>                               |
| 16<br>Secti | on D. Computation of Investment Inc   |               |                 |                  | D 2 2 0 0     | 1 10 1   | 70                                     |
| 17          | Investment income percentage for 2021 (   |               |                 | ov line 13 colu  | mn (fl)       | 17   | %                                      |
| 18          | Investment income percentage from 2020  |               |                 |                  |               | 18   | <del></del>                            |
| 19a         | 331/3% support tests—2021. If the organi  |               |                 |                  |               | The same of the sa | 10                                     |
| 130         | 17 is not more than 331/3%, check this box  |               |                 |                  |               |  |  |
| b           | 331/3% support tests - 2020. If the organiz   |               | _               |                  |               | _  | _                                      |
|             | line 18 is not more than 331/3%, check this I   |               |                 |                  |               |  |  |
| 20          | Private foundation. If the organization di  | d not check a | box on line 14, | , 19a, or 19b, o | heck this box | and see instru   | ctions 🕨 🗖                             |

Schedule A (Form 990) 2021 Page **4** 

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

| Section | <b>A</b> . <i>A</i> | AΠ | Supporting | Ora | anizations |
|---------|---------------------|----|------------|-----|------------|
|         |                     |    |            |     |            |

|     |  |      | V   | NI- |
|-----|--|------|-----|-----|
|     |  |      | Yes | No  |
| 1   | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.                                 | 1    |     |     |
| 2   | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported  |      |     |     |
|     | organization was described in section 509(a)(1) or (2).  | 2    |     |     |
| За  | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer   | _    |     |     |
|     | lines 3b and 3c below.   | 3a   |     |     |
| b   | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.  | 3b   |     |     |
| С   | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)   | U.S. |     |     |
| _   | purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.  | 3c   |     |     |
| 4a  | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.   | 4a   |     |     |
| b   | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.                         | Ale  |     |     |
| _   |  | 4b   |     |     |
| С   | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)      |      |     |     |
|     | purposes.  | 4c   |     |     |
| 5a  | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes,"   |      |     |     |
|     | answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN   |      |     |     |
|     | numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action;  |      |     |     |
|     | (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).  | 5a   |     |     |
| b   | Type I or Type II only. Was any added or substituted supported organization part of a class already  | - Ou |     |     |
|     | designated in the organization's organizing document?  | 5b   |     |     |
| С   | Substitutions only. Was the substitution the result of an event beyond the organization's control?   | 5с   |     |     |
| 6   | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or |      |     |     |
|     | benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.   | 6    |     |     |
| 7   | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity  |      |     |     |
| _   | with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).  | 7    |     |     |
| 8   | Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).  | 8    |     |     |
| 9a  | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .  | 0-   |     |     |
| b   | Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which  | 9a   |     |     |
| D   | the supporting organization had an interest? If "Yes," provide detail in Part VI.  | 9b   |     |     |
| С   | Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>  | 9c   |     |     |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section  |      |     |     |
|     | 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated  |      |     |     |
|     | supporting organizations)? If "Yes," answer line 10b below.  | 10a  |     |     |
| b   | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)   | 10b  |     |     |

Schedule A (Form 990) 2021 Page 5 Part IV Supporting Organizations (continued) Yes No Has the organization accepted a gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. 11c Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. 2 Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). 1 Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. 3 Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). ☐ The organization satisfied the Activities Test. Complete **line 2** below. The organization is the parent of each of its supported organizations. *Complete line 3 below.* The organization supported a governmental entity. Describe in **Part VI** how you supported a governmental entity (see instructions). C 2 Activities Test. Answer lines 2a and 2b below. Yes No Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. 2b Parent of Supported Organizations. Answer lines 3a and 3b below. Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. За Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. 3b

Schedule A (Form 990) 2021 Page **6** 

| Comoat | 10 1 (1 0 m 000) 202 i   |      |                | 3                              |
|--------|--|------|----------------|--------------------------------|
| Par    | Type III Non-Functionally Integrated 509(a)(3) Supporting Org  | gani | izations       |                                |
| 1      | Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ  |      |                |                                |
| Sect   | tion A—Adjusted Net Income   |      | (A) Prior Year | (B) Current Year (optional)    |
| 1      | Net short-term capital gain  | 1    |                |                                |
| 2      | Recoveries of prior-year distributions   | 2    |                |                                |
| 3      | Other gross income (see instructions)  | 3    |                |                                |
| 4      | Add lines 1 through 3.   | 4    |                |                                |
| 5      | Depreciation and depletion   | 5    |                |                                |
| 6      | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6    |                |                                |
| 7      | Other expenses (see instructions)  | 7    |                |                                |
| _8_    | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)   | 8    |                |                                |
| Sect   | tion B—Minimum Asset Amount  |      | (A) Prior Year | (B) Current Year<br>(optional) |
| 1      | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):  |      |                |                                |
| а      | Average monthly value of securities  | 1a   |                |                                |
| b      | Average monthly cash balances  | 1b   |                |                                |
| С      | Fair market value of other non-exempt-use assets   | 1c   |                |                                |
| d      | Total (add lines 1a, 1b, and 1c)   | 1d   |                |                                |
| е      | Discount claimed for blockage or other factors (explain in detail in Part VI):   |      |                |                                |
| 2      | Acquisition indebtedness applicable to non-exempt-use assets   | 2    |                |                                |
| 3      | Subtract line 2 from line 1d.  | 3    |                |                                |
| 4      | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).   | 4    |                |                                |
| 5      | Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5    |                |                                |
| 6      | Multiply line 5 by 0.035.  | 6    |                |                                |
| 7      | Recoveries of prior-year distributions   | 7    |                |                                |
| 8      | Minimum Asset Amount (add line 7 to line 6)  | 8    |                |                                |
| Sect   | tion C—Distributable Amount  |      |                | Current Year                   |
| 1      | Adjusted net income for prior year (from Section A, line 8, column A)  | 1    |                |                                |
| 2      | Enter 0.85 of line 1.  | 2    |                |                                |
| 3      | Minimum asset amount for prior year (from Section B, line 8, column A)   | 3    |                |                                |
| 4      | Enter greater of line 2 or line 3.   | 4    |                |                                |
| 5      | Income tax imposed in prior year   | 5    |                |                                |
| 6      | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).  | 6    |                |                                |

☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization

(see instructions).

Schedule A (Form 990) 2021

| Part              | Type III Non-Functionally Integrated 509(a)(3   | s) Supporting Organi            | zations (continued            | <u>"</u> |                               |
|-------------------|---|---------------------------------|-------------------------------|----------|-------------------------------|
| Sect              | ion D—Distributions   |                                 |                               |          | Current Year                  |
| 1                 | Amounts paid to supported organizations to accomplish   |                                 |                               | 1        |                               |
| 2                 | Amounts paid to perform activity that directly furthers exe   | empt purposes of suppo          | rted                          |          |                               |
|                   | organizations, in excess of income from activity  |                                 |                               | 2        |                               |
| 3                 | Administrative expenses paid to accomplish exempt purp  | oses of supported orga          | nizations                     | 3        |                               |
| 4                 | Amounts paid to acquire exempt-use assets   |                                 |                               | 4        |                               |
| 5                 | Qualified set-aside amounts (prior IRS approval required-   | -provide details in <b>Part</b> | VI)                           | 5        |                               |
| 6                 | Other distributions (describe in <b>Part VI</b> ). See instructions.  |                                 |                               | 6        |                               |
| <del>7</del><br>8 | <b>Total annual distributions.</b> Add lines 1 through 6. Distributions to attentive supported organizations to which | h the organization is res       | noneive                       | 7        |                               |
| O                 | (provide details in <b>Part VI</b> ). See instructions.   | ir the organization is res      | porisive                      | 8        |                               |
| 9                 | Distributable amount for 2021 from Section C, line 6  |                                 | -                             | 9        |                               |
| 10                | Line 8 amount divided by line 9 amount  |                                 |                               | 10       |                               |
|                   | Line o amount divided by line 5 amount  |                                 | (ii)                          | -        | (iii)                         |
| Sect              | ion E—Distribution Allocations (see instructions)   | (i)<br>Excess Distributions     | Underdistribution<br>Pre-2021 | s        | Distributable Amount for 2021 |
| 1                 | Distributable amount for 2021 from Section C, line 6  |                                 |                               |          |                               |
| 2                 | Underdistributions, if any, for years prior to 2021   |                                 |                               |          |                               |
|                   | (reasonable cause required—explain in Part VI). See   |                                 |                               |          |                               |
| _                 | instructions.   |                                 |                               |          |                               |
|                   | Excess distributions carryover, if any, to 2021   |                                 | _                             |          |                               |
| a                 | From 2017   |                                 |                               |          | \\                            |
| b                 | From 2017   |                                 |                               |          |                               |
|                   | From 2019   |                                 |                               |          |                               |
|                   | F 0000  | -                               |                               |          |                               |
| f                 | Total of lines 3a through 3e  |                                 |                               |          |                               |
| g                 | Applied to underdistributions of prior years  |                                 |                               | _        |                               |
| h                 | Applied to 2021 distributable amount  |                                 | _                             |          |                               |
| i                 | Carryover from 2016 not applied (see instructions)  |                                 |                               |          |                               |
| j                 | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.  |                                 |                               |          |                               |
| 4                 | Distributions for 2021 from   |                                 |                               |          |                               |
|                   | Section D, line 7: \$   |                                 |                               |          |                               |
| а                 | Applied to underdistributions of prior years  |                                 |                               |          |                               |
| b                 | Applied to 2021 distributable amount  |                                 |                               |          |                               |
| С                 | Remainder. Subtract lines 4a and 4b from line 4.  |                                 |                               |          |                               |
| 5                 | Remaining underdistributions for years prior to 2021, if  |                                 |                               |          |                               |
|                   | any. Subtract lines 3g and 4a from line 2. For result   |                                 |                               |          |                               |
|                   | greater than zero, explain in Part VI. See instructions.  |                                 |                               | _        |                               |
| 6                 | Remaining underdistributions for 2021. Subtract lines 3h  |                                 |                               |          |                               |
|                   | and 4b from line 1. For result greater than zero, explain in <b>Part VI.</b> See instructions.                        |                                 |                               |          |                               |
| 7                 |   |                                 |                               |          |                               |
| 7                 | <b>Excess distributions carryover to 2022.</b> Add lines 3j and 4c.   |                                 |                               |          |                               |
| 8                 | Breakdown of line 7:  |                                 |                               |          |                               |
| а                 | Excess from 2017 a  |                                 |                               |          |                               |
| b                 | Excess from 2018  |                                 |                               |          |                               |
| C                 | Excess from 2019  |                                 |                               |          |                               |
| d                 | Excess from 2020  |                                 |                               |          |                               |
| е                 | Excess from 2021  |                                 |                               |          |                               |

Page 7

#### Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

**Employer identification number** 

| Organiz  | Organization type (check one):  |   |  |  |  |
|----------|---|---|--|--|--|
| Filers o | f:  | Section:  |  |  |  |
| Form 99  | 90 or 990-EZ  | ☐ 501(c)( ) (enter number) organization   |  |  |  |
|          |   | ☐ 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation  |  |  |  |
|          |   | ☐ 527 political organization  |  |  |  |
| Form 99  | 00-PF   | ☐ 501(c)(3) exempt private foundation   |  |  |  |
|          |   | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation   |  |  |  |
|          |   | ☐ 501(c)(3) taxable private foundation  |  |  |  |
| <u> </u> |   |   |  |  |  |
|          | nly a section 501(c)(7  | covered by the <b>General Rule</b> or a <b>Special Rule</b> .), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See   |  |  |  |
| Genera   | I Rule  |   |  |  |  |
|          |   | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 r property) from any one contributor. Complete Parts I and II. See instructions for determining a ontributions.   |  |  |  |
| Special  | Rules   |   |  |  |  |
|          | regulations under se<br>16b, and that receive   | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the actions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or ed from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or at on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.  |  |  |  |
|          | contributor, during the literary, or education  | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one he year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, hal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering instead of the contributor name and address), II, and III.   |  |  |  |
|          | contributor, during the contributions totaled during the year for a <b>General Rule</b> applies | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one he year, contributions exclusively for religious, charitable, etc., purposes, but no such a more than \$1,000. If this box is checked, enter here the total contributions that were received an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the set to this organization because it received nonexclusively religious, charitable, etc., contributions for during the year |  |  |  |

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

| Part I Co  | ontributors (see instructions). Use duplicate co | ppies of Part I if additional space is | s needed.   |
|------------|--|--|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  |  | Person Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  |  | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  |  | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  | \$                                     | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c)<br>Total contributions             | (d)<br>Type of contribution   |
|            |  |  | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c)<br>Total contributions             | (d)<br>Type of contribution   |
|            |  | \$                                     | Person  |

| Part I Co  | ontributors (see instructions). Use duplicate co | ppies of Part I if additional space is | s needed.   |
|------------|--|--|---|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  |  | Person Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  |  | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  |  | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c) Total contributions                | (d)<br>Type of contribution   |
|            |  | \$                                     | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c)<br>Total contributions             | (d)<br>Type of contribution   |
|            |  |  | Person  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                | (c)<br>Total contributions             | (d)<br>Type of contribution   |
|            |  | \$                                     | Person  |

Name of organization

Employer identification number

| Noncash Property (see instructions). Use duplicate co | ppies of Part II if additional space   | ce is needed.  |
|---|--|--|
| (b)  Description of noncash property given            | (c) FMV (or estimate) (See instructions.)  | (d)<br>Date received                                       |
|   | \$   |  |
| (b)  Description of noncash property given            | (c) FMV (or estimate) (See instructions.)  | (d)<br>Date received                                       |
|   | \$   |  |
| (b)  Description of noncash property given            | (c) FMV (or estimate) (See instructions.)  | (d)<br>Date received                                       |
|   | \$   |  |
| (b)  Description of noncash property given            | (c) FMV (or estimate) (See instructions.)  | (d)<br>Date received                                       |
|   | \$   |  |
| (b) Description of noncash property given             | (c) FMV (or estimate) (See instructions.)  | (d)<br>Date received                                       |
|   | \$   |  |
| (b)  Description of noncash property given            | (c) FMV (or estimate) (See instructions.)  | (d)<br>Date received                                       |
|   | s  |  |
|   | (b) Description of noncash property given  (b) Description of noncash property given | Description of noncash property given    See instructions. |

# SCHEDULE D (Form 990)

**Supplemental Financial Statements** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for instructions and the latest information.

Inspect

Employer identification number

| Par    | t I Organizations Maintaining Donor Advi  | sed Funds or Other Similar Funds   | s or Accounts.                          |
|--------|---|--|---|
|        | Complete if the organization answered "   |  |   |
|        |   | (a) Donor advised funds  | (b) Funds and other accounts            |
| 1      | Total number at end of year   |  |   |
| 2      | Aggregate value of contributions to (during year) .   |  |   |
| 3      | Aggregate value of grants from (during year)  |  |   |
| 4      | Aggregate value at end of year  |  |   |
| 5      | Did the organization inform all donors and donor a  |  |   |
| 6      | funds are the organization's property, subject to the Did the organization inform all grantees, donors, ar only for charitable purposes and not for the benefit conferring impermissible private benefit? | nd donor advisors in writing that grant t of the donor or donor advisor, or for  | funds can be used any other purpose     |
| Par    | t II Conservation Easements.  |  |   |
|        | Complete if the organization answered "   |  |   |
| 1      | Purpose(s) of conservation easements held by the o  |  |   |
|        | Preservation of land for public use (for example, recreations)  | •  |   |
|        | Protection of natural habitat   | ☐ Preservation of  | a certified historic structure          |
| 2      | Preservation of open space<br>Complete lines 2a through 2d if the organization hel  | d a qualified conservation contribution  | in the form of a consequation           |
| _      | easement on the last day of the tax year.   | d a qualified conservation contribution  |   |
| _      |   |  | Held at the End of the Tax Year         |
| a      |   |  |   |
| b      | Total acreage restricted by conservation easements  |  |   |
| c<br>d | Number of conservation easements on a certified hi<br>Number of conservation easements included in (  |  |   |
| u      | •   |  |   |
| 3      | Number of conservation easements modified, trans  |  |   |
| 3      | tax year ►  | refred, released, extinguished, or term  | mated by the organization during the    |
| 4      | Number of states where property subject to conserv  | vation easement is located   |   |
| 5      | Does the organization have a written policy regard  |  | ection, handling of                     |
|        | violations, and enforcement of the conservation eas   |  |   |
| 6      | Staff and volunteer hours devoted to monitoring, inspec   | ting, handling of violations, and enforcing  | conservation easements during the year  |
|        | <b>&gt;</b>   | 3, 4 4 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4   | 3 1,11                                  |
| 7      | Amount of expenses incurred in monitoring, inspecting   | g, handling of violations, and enforcing co  | onservation easements during the year   |
|        | <b>&gt;</b> \$  | <i>,</i> 3   | 3 ,                                     |
| 8      | Does each conservation easement reported on line 2  | 2(d) above satisfy the requirements of se  | ection 170(h)(4)(B)(i)                  |
|        | and section 170(h)(4)(B)(ii)?   |  | · · · · · · · · · · · · · · · · · · ·   |
| 9      | In Part XIII, describe how the organization reports co  | onservation easements in its revenue a   | nd expense statement and                |
|        | balance sheet, and include, if applicable, the text of  | S .  | ncial statements that describes the     |
|        | organization's accounting for conservation easemer  | nts.   |   |
| Part   | <u> </u>  |  | Other Similar Assets.                   |
|        | Complete if the organization answered "   | Yes" on Form 990, Part IV, line 8.   |   |
| 1a     | 3 · · · · · · · · · · · · · · · · · · ·   |  |   |
|        | of art, historical treasures, or other similar assets   | ·  | •                                       |
|        | service, provide in Part XIII the text of the footnote to   |  |   |
| b      | If the organization elected, as permitted under FAS   | The state of the s |   |
|        | art, historical treasures, or other similar assets held   |  | earch in furtherance of public service, |
|        | provide the following amounts relating to these item  |  |   |
|        | (i) Revenue included on Form 990, Part VIII, line 1   |  | • \$                                    |
| _      | (ii) Assets included in Form 990, Part X  |  | ▶ \$                                    |
| 2      | If the organization received or held works of art,  |  | assets for financial gain, provide the  |
|        | following amounts required to be reported under FA  |  |   |
| а      | Revenue included on Form 990, Part VIII, line 1 .   |  |   |
| b      | Assets included in Form 990, Part X   |  | ▶ \$                                    |

| Schedu  | e D (Form 990) 2021  |                    |               |                 |                |          |                     | Page 2                 |
|---------|--|--------------------|---------------|-----------------|----------------|----------|---------------------|------------------------|
| Part    | III Organizations Maintaining Col  | lections of Art    | t, His        | torical 1       | reasures       | , or O   | ther Similar A      | ssets (continued)      |
| 3       | Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply): |                    |               |                 |                |          |                     |                        |
| а       | ☐ Public exhibition  |                    | d             | Loan            | or exchang     | e proa   | ram                 |                        |
| b       | ☐ Scholarly research   |                    | e             | Other           | _              | - 13     |                     |                        |
| C       | ☐ Preservation for future generations  |                    | Ū             |                 |                |          |                     |                        |
| 4       | Provide a description of the organization's XIII.  | s collections and  | l expl        | ain how t       | hey further    | the or   | ganization's exe    | mpt purpose in Par     |
| 5       | During the year, did the organization solid assets to be sold to raise funds rather than   |                    |               |                 |                |          |                     |                        |
| Part    |  |                    |               |                 |                |          |                     |                        |
|         | Complete if the organization ans   |                    | n Fo          | rm 990, F       | Part IV, line  | e 9, or  | reported an a       | mount on Form          |
| 12      | 990, Part X, line 21.  Is the organization an agent, trustee, cus  | todian or other    | intorr        | nediany fo      | or contribut   | tions o  | r other assets r    | not                    |
|         | included on Form 990, Part X?  |                    |               |                 |                |          |                     | ☐ Yes ☐ No             |
| b       | If "Yes," explain the arrangement in Part XI   | III and complete   | the to        | ollowing to     | able:          |          |                     |                        |
|         |  |                    |               |                 |                |          |                     | Amount                 |
| С       | Beginning balance  |                    |               |                 |                | 10       |                     |                        |
| d       | Additions during the year  |                    |               |                 |                | 10       |                     |                        |
| е       | Distributions during the year  |                    |               |                 |                | 16       |                     |                        |
| f       | Ending balance   |                    |               |                 |                | 11       |                     |                        |
| 2a      | Did the organization include an amount on  |                    |               |                 |                |          |                     | •                      |
|         | If "Yes," explain the arrangement in Part X  | III. Check here if | the e         | xplanatio       | n has been     | provid   | ed on Part XIII .   | 🛚                      |
| Par     | EV Endowment Funds.  |                    |               |                 |                |          |                     |                        |
|         | Complete if the organization ans   | wered "Yes" o      | n Fo          | rm 990, F       |                |          |                     |                        |
|         |  | Current year       | <b>(b)</b> Pr | ior year        | (c) Two year   | rs back  | (d) Three years bad | ck (e) Four years back |
| 1a      | Beginning of year balance  |                    |               |                 |                |          |                     |                        |
| b       | Contributions  |                    |               |                 |                |          |                     |                        |
| С       | Net investment earnings, gains, and  |                    |               |                 |                |          |                     |                        |
|         | losses   |                    |               |                 |                |          |                     |                        |
| d       | Grants or scholarships   |                    |               |                 |                |          |                     |                        |
| е       | Other expenditures for facilities and  |                    |               |                 |                |          |                     |                        |
|         | programs   |                    |               |                 |                |          |                     |                        |
| f       | Administrative expenses  |                    |               |                 |                |          |                     |                        |
| g       | End of year balance  |                    |               |                 |                |          |                     |                        |
| 2       | Provide the estimated percentage of the co   | urrent year end b  | oaland        | ce (line 1g     | , column (a    | ı)) held | as:                 | '                      |
| а       | Board designated or quasi-endowment  |                    | ó             | , ,             | ,              | •        |                     |                        |
| b       | Permanent endowment ► %  |                    |               |                 |                |          |                     |                        |
| С       | Term endowment ▶ %   |                    |               |                 |                |          |                     |                        |
|         | The percentages on lines 2a, 2b, and 2c sh   | nould equal 1009   | %.            |                 |                |          |                     |                        |
| 3a      | Are there endowment funds not in the pos   |                    |               | ization tha     | at are held    | and ac   | lministered for t   | he                     |
|         | organization by:   |                    | J             |                 |                |          |                     | Yes No                 |
|         | (i) Unrelated organizations  |                    |               |                 |                |          |                     | 3a(i)                  |
|         |  |                    |               |                 |                |          |                     |                        |
| b       | If "Yes" on line 3a(ii), are the related organi  |                    |               |                 |                |          |                     | 3b                     |
| 4       | Describe in Part XIII the intended uses of the   |                    |               |                 |                |          |                     | OD                     |
| Part    |  |                    | 5 GIIU        | O ANTITICITE II | aiius.         |          |                     |                        |
| ı ar    | Complete if the organization ans   |                    | n Fo          | rm 990 F        | Part IV line   | ≏ 11a    | See Form 990        | Part X line 10         |
|         | Description of property  | (a) Cost or other  |               |                 | or other basis |          | Accumulated         | (d) Book value         |
|         | Description of property  | (investment)       |               | ` '             | ther)          | . ,      | epreciation         | (u) DOOK value         |
| 1a      | Land   |                    |               | <u> </u>        |                |          |                     |                        |
| b       | Buildings  |                    |               |                 |                |          |                     |                        |
| b       | Leasehold improvements   |                    |               |                 |                |          |                     |                        |
| ن<br>بہ |  |                    |               |                 |                |          |                     |                        |
| d       | Equipment  |                    |               |                 |                |          | 1                   |                        |

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) .

| Part VII       | Investments – Other Securities.  | 000 5 . 11/ 11          | 0 =               | 000 5 134 11 40                            |
|----------------|--|-------------------------|-------------------|--|
|                | Complete if the organization answered "Yes" on For                                     |                         | e 11b. See Form   | 990, Part X, line 12.                      |
|                | (a) Description of security or category (including name of security)                   | (b) Book value          | , ,               | hod of valuation:<br>-of-year market value |
| (1) Financial  | derivatives  |                         |                   |  |
| (2) Closely h  | eld equity interests   |                         |                   |  |
| (3) Other      |  |                         |                   |  |
| (A)            |  |                         |                   |  |
| (B)            |  |                         |                   |  |
| (C)            |  |                         |                   |  |
| (D)            |  |                         |                   |  |
| (E)            |  |                         |                   |  |
| (F)            |  |                         |                   |  |
| (G)            |  |                         |                   |  |
| (H)            |  |                         |                   |  |
|                | mn (b) must equal Form 990, Part X, col. (B) line 12.) .  Investments—Program Related. |                         |                   |  |
| Part VIII      | Complete if the organization answered "Yes" on For                                     | m 000 Part IV lin       | o 11a Soo Form    | 000 Part V line 12                         |
|                | · · · · · · · · · · · · · · · · · · ·  |                         |                   | hod of valuation:                          |
|                | (a) Description of investment  | (b) Book value          | (-)               | nod of valuation:<br>-of-year market value |
| (1)            |  |                         |                   |  |
| (2)            |  |                         |                   |  |
| (3)            |  |                         |                   |  |
| (4)            |  |                         |                   |  |
| (5)            |  |                         |                   |  |
| (6)            |  |                         |                   |  |
| (7)            |  |                         |                   |  |
| (8)            |  |                         |                   |  |
| (9)            |  |                         |                   |  |
|                | mn (b) must equal Form 990, Part X, col. (B) line 13.) .                               |                         |                   |  |
| Part IX        | Other Assets.  | 000 David IV II:-       | - 44-l O F        | 000 Dart V Brand F                         |
|                | Complete if the organization answered "Yes" on For                                     | m 990, Part IV, IIn     | e 11a. See Form   |  |
| (4)            | (a) Description  |                         |                   | (b) Book value                             |
| (1)            |  |                         |                   |  |
| (2)            |  |                         |                   |  |
| (4)            |  |                         |                   |  |
| (5)            |  |                         |                   |  |
| (6)            |  |                         |                   |  |
| (7)            |  |                         |                   |  |
| (8)            |  |                         |                   |  |
| (9)            |  |                         |                   |  |
| Total. (Colui  | mn (b) must equal Form 990, Part X, col. (B) line 15.)                                 |                         |                   |  |
| Part X         | Other Liabilities.   |                         |                   |  |
|                | Complete if the organization answered "Yes" on For                                     | m 990, Part IV, lin     | e 11e or 11f. See | e Form 990, Part X,                        |
|                | line 25.   |                         |                   |  |
| 1.             | (a) Description of liability   |                         |                   | (b) Book value                             |
| (1) Federal in | come taxes   |                         |                   |  |
| (2)            |  |                         |                   |  |
| (3)            |  |                         |                   |  |
| (4)            |  |                         |                   |  |
| (5)            |  |                         |                   |  |
| (6)            |  |                         |                   |  |
| (7)            |  |                         |                   |  |
| (8)            |  |                         |                   |  |
| (9)            | mn (b) must equal Form 990, Part X, col. (B) line 25.)                                 |                         |                   |  |
|                | uncertain tax positions. In Part XIII, provide the text of the footn                   | ote to the organization |                   | ents that reports the                      |
|                | s liability for uncertain tax positions under FASB ASC 740. Check                      |                         |                   |  |

Schedule D (Form 990) 2021 Page 4 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Part XI Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. Total revenue, gains, and other support per audited financial statements . . . . . . . . . . . . . Amounts included on line 1 but not on Form 990, Part VIII, line 12: 2 Donated services and use of facilities 2e 3 Subtract line **2e** from line **1** . . . . . . . . . . . . . . . . . 3 Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . . 4a Add lines **4a** and **4b** . . . . . 4c Total revenue, Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.) 5 Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Part XII Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: 2b 2e е 3 Subtract line **2e** from line **1** . . . . . . . . 3 Amounts included on Form 990. Part IX. line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . . 4a 4c Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) . . . . . 5 Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

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# SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization | Employer Identification number |
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| Schedule O (Form 990 or 990-EZ) (2021) | Page                           |
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| Name of the organization               | Employer identification number |
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| Schedule O (Form 990 or 990-EZ) (2021) | Page                           |
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| Schedule O (Form 990 or 990-EZ) (2021) | Page                           |
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| Name of the organization               | Employer identification number |
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